

**VIRGINIA ANNUAL CONFERENCE
THE UNITED METHODIST CHURCH**

BOARD/AGENCY INFORMATION FORM

2019-2020

Board/Agency/Commission Virginia United Methodist Pensions, Inc.

Description of the Work of the Board Administer clergy benefit programs including pensions and health care programs for active clergy, retired clergy and lay employees; manage invested financial reserves; oversee operating budget and annual audit.

Specific Expertise Needed Employee benefits design and administration, information technology, finance and investment, legal, clinical, e.g., physician, nurse, hospital administration

Number of Meetings per year Two in-person board meetings per year, several additional committee meetings (typically via teleconference)

Date/ Location of Meetings Richmond area Board meetings in March and November; in-person committee meetings also in the Richmond area, and most other committee meetings via teleconference throughout the year

How Does Board Meet? (check all that apply)

- In person
- Conference Call
- Online meetings (Zoom, WebEx, etc.)

Additional Information for prospective members Virginia United Methodist Pensions, Inc. ("VUMPI") operates in a challenging environment that includes a changing landscape impacted by factors such as legislative changes related to health insurance programs and the challenges associated with an unpredictable investment market. Within this environment there are numerous opportunities to develop strategies that will allow us to optimize the benefit programs for our clergy and lay employees.